



## JSC “INVESTMENT FUND OF KAZAKHSTAN”

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### PRESENTATION OF IFK PROJECTS

No	Name of the Borrower	Name of the project
1	JSC "Astana-Contract" and LLP "Paragon Development»	Creation of branched transport-logistic chain
2	LLP "SILICIUM KAZAKHSTAN" (LLP "Silicium Kazakhstan" , LLP "Silicon mining")	"Construction of a plant for production of metal silicon in Karaganda city".
3	LLP "Asia Ceramic"	"Arrangement of ceramic granite production in SKO".
4	LLP "IAG-Trade"	Deep processing of fish products with the purpose of arranging export and domestic sales
5	LLP "ACIG"	"Construction and further operation of a plant for production of cement in Zhambyl oblast".
6	LLP "LAD"	"Reconstruction of oil processing plant and construction of bitumen facility".
7	LLP "Semey Leather-fur plant"	Modernization of current production of semi-finished leather and marketable leather
8	LLP"ILNO Group"	Construction of a plant for production of metalware, enclosing slabs on the basis of profile metal sheets an steel profiles of square and rectangular section, with the following dimensions: 200*200~ 400*400 mm
9	LLP "Agro holding "Zhana-Bas"	Establishment of an agroindustrial complex for production of high-qualitative meat products in the north region of Kazakhstan.
10	JSC "Ili carton-paper plant"	"Production of imitation chromo board, corrugated board and corrugated packaging for food and household industry". "Extension of industrial basis for a plant for production and processing of carton-paper products"; "Export of brown and bleached corrugated board".

№	Name of the Borrower	Name of the project
11	"Textiles. Kz" GC	Arrangement of textile production in SKO, Shymkent and SEZ "Ontustik".
12	LLP "NIMEX Textile"	«Renovation and extension of a textile production on the plant of silk fabric in Ust-Kamenogorsk city, East-Kazakhstan oblast"
13	"Nastyusha" GC	Export operation "Delivery of milling wheat to the RF"
14	"Bogvi" GC (LLP "Yenbek nan", LLP "West-Agro", LLP "Gorkovsk CRP", LLP "Bostandyk CRP", LLP "Kuzbassk CRP - Sever", LLP "Uspen-Yuryevsk CRP")	Creation of vertically integrated complex for production and processing of grain cultures in Akmola and North-Kazakhstan oblast.
15	LLP "Kazakhstan Rubber Recycling"	Processing of worn-out tires into different fractions rubber crumb with the use of advanced technologies.
16	JSC "South polimetal"	"Renovation and manufacturing of throwing devices"; "Production of lead and finished products for export".
17	JSC "AktobeStroyIndustry "	Reconstruction of Concrete products plant with arrangement the manufacturing of products made of foamed concrete.
18	JSC "Astana polygraphy"	Modernization of polygraphic complex. Arrangement of multi-copy issue of A3 format full-color newspaper editions through purchase of more speed equipment for offset printing, that would allow the enterprise to manufacture 48 mln. copies per year.
19	LLP "Oxy textile"	Export of cotton products

№	Name of the Borrower	Name of the project
20	LLP "Cheremshanskian broiler"	"Manufacturing and sales of poultry in East-Kazakhstan oblast through creation of poultry complex with the capacity of 6500 tones per year".
21	JSC "Glotur DS Multimedia"	Arrangement of monitors and TV-sets production.
22	LLC "Aurum Spika"	Export operation: Financing of export contract for delivery of flour from Kazakhstan
23	LLP "ST Group wool corporation"	Created for implementation of the project for creation of vertically integrated structure of ST-group for processing of wool for finished products
24	LLP "Ak Omir"	Export operation: Delivery of white flour for export to the Republic of Uzbekistan
25	LLP "Ak Marzhan 2030"	Export of flour and boltings
26	JSC "Atyrau Balyk"	Production and sales of fish and caviar of sturgeons with further sales for export.
27	JSC "VITA"	The project was established for export and sales of soya products
28	LLC "Vitarus"	
29	LLP "Kazchemfiber"	"Project for launch and sales of technological complex for production of "Arnix" products".

# JSC “Astana-Contract” and LLP “Paragon Development”

**Project objective:** “Creation of a branched transport-logistic chain”

1 stage: “Creation of a transport-logistic centers in Almaty and Astana cities”.

**Industrial capacity:**

1. Transport-logistic center in Almaty city (hereinafter – TLC):

- 48 500 m<sup>2</sup> of A class storage premises
  - Height of shelf storage is 12m (6 layers)
  - 65 000 pallet positions
  - 1 700 m<sup>2</sup> of customs storage
  - 7 000 m<sup>2</sup> of temporary storage sites
  - 2 500 m<sup>2</sup> of office premises near the storage site
  - Simultaneous processing of up to 48 cars, 28 railway wagons
  - Storage complex management system: WMS Exceed 4000
  - Temperature control: +17 + 20 (winter), +20 + 24 (summer)
  - Container terminal in Almaty city – 35 000 ΔΦE per year
2. Uncompleted multimodal storage complex in Astana city – actually the construction is not started.

**Shareholders/participants:**

LLP “Peak Aksenger” - 100% shares of participation

**Assets:**

- Immovable property, involved in the operational activity of TLC in Almaty city (sold to an investor);
- Land plots in Astana and Almaty cities (on the fund balance).

**Place of the project implementation:** Kazakhstan, Almaty, Astana cities.

# LLP "SILICIUM KAZAKHSTAN"

## Project objective:

Project "Construction of a plant for production of metal silicon in Karaganda city". Subsidiary company of the Fund – LLP "Silicium Kazakhstan" is created within the framework of the project (it is accepted to the Fund balance with the purpose of the property consolidation), and 90,1% of shares is acquired in LLP "Silicon mining". The plant is restored, one furnace was launched in October 2014. The second furnace was launched in September 2015.

**Industrial capacity:** 25 000 tones of metal silicon per year.

## Shareholders/participants:

JSC "NMC "Tau-Ken Samruk": 100% of shares in LLP "Silicium Kazakhstan" (100% of the Fund shares are sold in December 2015).

Fund: 90,1% of shares in LLP "Silicon mining" (subsoil user – gangue quartz field in Ulytau region), 9,9% - of shares belong to JSC "NC "SEC "Saryarka".

- Registration of immovable property facilities регистрация объектов недвижимости (land arrangement on Aktas field, overnight facilities and processing line building);
  - approval of the Supplement agreement to the Contract for subsoil use of Aktas field with the MID of RK.
- Scheduled term for implementation of the two rest suspensive conditions of 22 ones – till 31.12.2016.

Name of the project	Type of security:	Name of the facility
LLP "SILICIUM KAZAKHSTAN"	On the balance of the Fund:	
	Movable property	90,1% of shares in LLP "Silicon mining"

# LLP "Asia Ceramic"

**Project objective:**

"Arrangement of ceramic granite production in SKO".

**Industrial capacity:**

2,5 mln. sq.m. of finished products per year.

**Share:**

LLP "RPA "Zerde", in compliance with the sale-purchase agreement dated October 30, 2014, concluded between JSC "Investment Fund of Kazakhstan" and LLP "RPA "Zerde", the plant for ceramic granite production was purchased by LLP "RPA "Zerde" for 2 727 mln. Tenge.

Land plots in Almaty oblast, Karasay region, provided to individuals, for a loan guarantee by LLP "Asia Ceramic".

**Place of the project implementation:** Shymkent, Kazakhstan.

Name of the project	Type of security:	Name of the facility
LLP "Asia Ceramic"	In security of the Fund:	
	Land	Land plots of Kusmanov K. in Karasay region, Almaty blast.
LLP "RPA "Zerde"	Movable property	Equipment
	Immovable property	Industrial basis
	Land	Land plot

# “Textiles.kz” Group of companies (JSC “Melange”, JSC “Utex”, JSC “Ютекс КЗ”)

## **Project objective**

Arrangement of textile production in SKO, Shymkent and SEZ “Ontustik”.

## **Industrial capacity:**

Carded yarn – 10 938 tones/year, combed yarn– 4 560 tones/year, other yarn –11 520 tones/year, longcloth – 4 836 204 rm/year, clothing fabric - 1 307 376 rm/year, terry fabric– 2 618 749 rm/year, set of bedclothes – 643 656 sets/year, clothes - 175 200 sets/year, terry-loop goods – 2 754 tones/year.

## **Shareholders/participants:**

1. JSC “Melange” – Dzharassova Sholpan Abdullayevna – 40%, LLP “SP Плюс” - 60% ;
2. JSC “Utex” – Tassanbayev Alimzhan Kerimovich – 100%;
3. JSC “Utex KZ» - Dzharassova Sholpan Abdullayevna – 50%, Tassanbayev Alimzhan Kerimovich – 50% .

## **Assets/Security:**

- Spinning and weaving factory , L/A 14 ha, machines and equipment, etc.;
- Spinning factory, L/A 5 ha, equipment, clothing factory with L/A 1 ha, etc.;
- Ginning factory, equipment, address: Makhtaaral region, Atakent village;
- Uncompleted construction and equipment of JSC Utex-KZ” in SEZ “Ontustik”, SKO.

**Place of the project implementation:** Shymkent, SKO.



# “Textiles.kz” Group of companies (JSC “Melange”, JSC “Utex”, JSC “Ютекс КЗ”)

Name of the project	Type of security:	Name of the facility
"Textiles. Kz" GC	On the Fund balance:	
	Movable property	Spinning and weaving equipment, located at the address: SKO, Shymkent, Zhansugurov Street, unnumbered.
		Equipment, located at the address: Shymkent, Zhansugurov Street, unnumbered.
		Equipment, located in SEZ “Ontustik”.
		Uncompleted construction, construction and installation works for construction of a textile factory on the territory of SEZ “Ontustik”.
		Equipment, located at the address: SKO, Shymkent, Zhansugurov Street, unnumbered
		Spinning and weaving equipment, located at the address: SKO, Shymkent, 52, Kazybek bi street, Makhtaaraal region, Akkent village.
	Immovable property	Weaving factory with LA of 0,8062, located at the address: Shymkent, 52, Kazybek bi street,
		Weaving factory with LA of 0,1462, 0,8363, 0,0546, 1,1181, located at the address: Shymkent, Zhansugurov Street, unnumbered.
		Weaving factory with LA 12,1244, 1,3414, 0,0546, 0,7004 with equipment, located at the address: Shymkent, Zhansugurov Street, unnumbered.

# JSC "ACIG"

**Project objective:**

Construction and further operation of a plant for production of cement in Moiynkum region of Zhambyl oblast

**Industrial capacity:**

500 000 tones of cement per year (Portland Cement-M (PC) 400 – D20). The project is launched in April, 2015. 178 ths. tones of cement is produced in 2015.

**Shareholders/participants:**

LLP "South Cement Story" - 100%.

Name of the project	Type of security:	Name of the facility
JSC "ACIG"	In security of the Fund:	
	Movable property	1. Equipment(technological line for clinker production). 2. 100 % of shares in LLP "Hantau Mining". 3. 750 000 items of shares of JSC "ACIG".
	Immovable property	Buildings and structures (cement plant).

# LLP “LAD”

**Project objective:**

Reconstruction of oil processing plant and construction of bitumen facility.

**Industrial capacity:**

- Oil processing complex- 72 000 tones per year;
- Bitumen facility – 79 200 tones per year.

**Shareholders/participants:**

JSC “Investment Fund of Kazakhstan”

**Assets/Security:**

1. Movable and immovable property, equipment of oil processing complex,
2. Movable and immovable property, equipment of the plant for bitumen production.

Name of the project	Type of security:	Name of the facility
LLP “LAD”	On the Fund balance:	
	Movable property	Oil refining facility, reservoir
	Immovable property	Storage sites, administrative building
	Land	Right for temporary land use

## LLP “Semey leather-fur plant”

**Project objective:** Modernization of current production of semi-finished leather and marketable leather with the purpose of increasing the production of new types of export-oriented leather products from 75 to 122 mln. sq. dm per year and increasing the production of fur-coat products from 45 to 147 ths. items per year.

**Industrial capacity:**

- Leather products from 75 to 122 mln. sq. dm per year;
- Production of fur-coat products up to 147 ths. items.

**Shareholders/participants:**

Rakhimgaliyev Zhumagazy Nurbazarovich – 100% shares of participation.

**Assets/Security:**

Immovable property – buildings and structures with a land plot (7,9 ha).

Movable property – equipment of finishing, soaking, liming, tanning, textile and other factories.

Immovable property – industrial base of treatment structures with a land plot (11,97га).

**Place of the project implementation:** EKO, Semey city.

# LLP “IAG-Trade”

**Project objective:**

The project for arrangement of production for deep processing of fish products in Kapchagai city, Almaty oblast, with industrial capacity of 2 ths. tones and construction of industrial cold-storage plant with scheduled capacity of 4 ths. tones.

**Industrial capacity:**

Processing of fish products – 2 000 tones;

Capacity of the industrial cold-storage plant for low-temperature products storage – 4000 tones.

**Shareholders/participants:**

Alzhanov A.T. – 100% shares of participation

**Assets:**

- Plant for processing of fish products (movable and immovable property) in Almaty oblast (on the balance of the Fund subsidiary – LLP “A-KBK”;
- Plant for production of beryllium ceramics (movable and immovable property) in EKO (on the Fund balance).

**Place of the project implementation:** Kazakhstan, Almaty oblast, Zarechnyi rural district.

# LLP “NIMEX Textile”

## **Project objective**

Renovation and extension of a textile production on the plant of silk fabric in Ust-Kamenogorsk city, East-Kazakhstan oblast.

## **Industrial capacity:**

Fabric production - 8 400 ths. r.m. per year,  
Marketable yarn production – 216 tones per year.

## **Shareholders/participants:**

Kanybekov N.A. (100%).

## **Assets/Security:**

- Property complex of silk fabric plant (in the security of the Fund);
- Technological equipment made in USSR and Germany (in the security of the Fund);
- Money, coming in future.

**Place of the project implementation:** Kazakhstan, EKO, Ust-Kamenogorsk city.

## LLP “ILNO Group”

**Project objective:** Production of steel formed section. Production of metalware, enclosing slabs on the basis of profile metal sheets and steel profiles of square and rectangular section, with the following dimensions: 200\*200~ 400\*400 mm.

**Industrial capacity:** up to 100 ths. tones of steel formed section per year.

**Shareholders/participants:**

Toishibayev N.K. – 32% shares of participation;

Zhuaspayev K.T. – 32% shares of participation;

Satybaldiyev I.Ye. – 31% shares of participation;

Tkachenko Ye. V. – 5% shares of participation.

**Assets, accepted on the balance:** to the total amount of 1 609 mln. Tenge:

Property complex of the plant for production of steel formed section.

**Security:**

- 100% shares of participation in LLP, money, coming in future, guarantee of founders (there is a came in the force court judgment about sanction in united order), 3-room apartment in Astana city (previously, the court refused in sanction for the apartment in connection with main loans).

**Place of the project implementation:** Almaty, Almaty oblast.

# LLP “Agro holding “Zhana Bas”

**Project objective:**

Establishment of an agroindustrial complex for production of high-qualitative meat products in the north region of Kazakhstan.

**Industrial capacity:**

Slaughterhouse up to 10 tones of meat of cattle per a shift

Processing plant from 3 tones of meat per a shift or 1500 tones of meat per year, 1500 tones of sausage and fine food

**Shareholders /participants:**

LLP “Bogvi” - 99 %, Bogdanets V.G. - 1 %

**Assets/Security:**

Movable and immovable property of meat processing plant (accepted to the Fund balance), feed dispensers (9 items), 100 % share of participation at LLP “Ak-Niyet-Sever”, money, coming in future, cattle coming in future.

**Place of the project implementation:** Akmola oblast, Shchuchinsk.



# LLP “Agro holding “Zhana Bas”

Name of the project	Type of security:	Name of the facility
LLP “Agro holding “Zhana Bas”	In the security of the Fund:	
	Movable property	Feed dispensers, RKT-10 - 7 pcs., KUT-4 - 2 pcs.
		100% shares of participation in MC of LLP “Ak-Niyet-Sever”
		Money, coming in future
		Cattle, coming in future
	On the Fund balance:	
	Movable property	Meat factory equipment
Immovable property	Meat factory	

# JSC “Ili carton-paper plant”

**Project objective:**

1 stage: “Production of imitation chromo board, corrugated board and corrugated packaging for food industry”;

2 stage: “Extension of industrial basis to a plant for processing of paper products”.

**Industrial capacity:**

Arrangement of production of paper (up to 50 ths. tones), corrugated packaging (up to 90 mln. sq. m) and carton-paper products (up to 12 ths. tones) for satisfaction of the needs of RK enterprises and needs.

**Shareholders/participants:**

JSC “Kazakhstan Timber Corporation” - 100%.

**Assets/Security:**

Almaty oblast: immovable and movable property-industrial basis for a plant for processing of paper products with engineering communications with land plots West industrial zone, POSZHB territory – land plot of 34 149 sq. meters, cadastre number 05-252-038-270, LPHBP building with additional buildings - 12 696,4 sq. meters.

**Place of the project implementation:** Almaty, East-Kazakhstan, Kostanay, Aktobe oblasts.

# “Nastyusha” GC: LLC “GC “Nastyusha”, LLP “Bulayevsk elevator”, LLP “Smirnovsk elevator”, LLP “Kiyaly Astyk”, LLP “Kairankol Astyk”, LLP “CRP “Petropavl Astyk”.

## **Project objective**

Export operation “Delivery of milling wheat from Kazakhstan to the Russian Federation”.

## **Industrial capacity:**

Aggregate capacity of grain storage in elevators, 5 pcs. - 505 500 tones.

## **Shareholders/participants:**

1. Pinkevich I.K. – 1%,
2. Pinkevich L.V. – 50%;
3. CJSC “UNITORG” - 29%;
4. LLC “ATTIS AGRO” - 20%

## **Security:**

- Land plots, buildings, structures, equipment (5 elevators)
- Shares of participation in 34 associated companies, affiliated with Transauto GC and Batt-Auto GC.
- Guarantees of 20 legal entities and 1 individual.

**Place of the project implementation:** Kazakhstan, NKO

# "BOGVI" GC

**Project objective:**

Establishment of vertically integrated agroindustrial complex for production and processing of grain cultures in Akmola and North-Kazakhstan oblasts.

**Industrial capacity:**

Acreage (per year) - 400 000 ha

**Shareholders/participants:**

The final beneficiary of "Bogvi" GC is Bogdanets V.G.

**Assets/Security:**

- Land plots on the right of temporary compensated long-term land use for conducting a commercial agriculture;
- Land plots on resort zones (Borovoe, Zhukei river region);
- Buildings and structures of the meat plant;
- Movable and immovable property of five grain receptor centers;
- Special technique, equipment, vehicles;
- Buildings and structures of livestock farms;
- Shares in capital stocks of the enterprises;
- Other buildings with land plots.

Accepted to the IFK balance: Yes (5 grain receptor centers to the total amount of 1 899 951 139 Tenge)

**Place of the project implementation:** Kazakhstan, Akmola and North-Kazakhstan oblast.

# “Bogvi” GC

## Pledged property, including:

<b>In the security of the Fund:</b>	<b>Name of the facility</b>
Movable property	Vehicles and special machines (combine, tractors, trailers, semitrailers, autocars)
Immovable property	Commercial, industrial premises, apartments
Land	Land plots in long-term lease, PHP, land plots for rest zone.
<b>On the Fund balance:</b>	
Недвижим/Immovable property	5 grain receptor centers

# LLP “Kazakhstan Rubber Recycling”

## **Project objective**

Project for arrangement of activity for processing of worn-out tires into different fractions rubber crumb with the use of advanced technologies.

## **Industrial capacity:**

Scheduled capacity of the enterprise up to 15 ths. tones of raw material per year, actual capacity of 7 ths. tones of products with increased (99%) purity degree from foreign inclusions (textile and metal).

## **Shareholders/participants:**

Martel V.A. (20%), Zharalkassyn Y.Zh. 80%).

## **Security:**

- Equipment and transport;
- Immovable property of third parties in Astana city.

**Place of the project implementation:** Astana, Kazakhstan.

# JSC "IC "South Polimetal"

## **Project objective:**

1. Investment project "Renovation and manufacturing of throwing devices" – purchasing of equipment, installation and manufacturing of throwing devices;
2. Export operation "Production of lead and finished products for export" – procurement of raw material and materials, their subsequent processing and production of products for export (*refined lead, copper matte, copper concentrate, metal bismuth, litharge, ammonium perrhenate and other joint products.*

## **Industrial capacity:**

1. Welding electrodes for structures made of carbon, low-alloyed, alloyed, heat resisting steel, mark UONI-13/55, TML-1U, TML-21U , MR-3: scheduled volume - 5 000 tones per year;
2. Nails from 20 to 120 mm.: scheduled volume - 600 tones per year;
3. Silicate – blocks: soluble sodium silicate (GOST R 50618-92 ): scheduled volume - 600 tones per year;
4. Liquid glass, GOST13078-81.: scheduled volume- 360 tones per year;

**Shareholder:** Assambayev T.K. – 100% shares of participation.

## **Assets/Security:**

1. Throwing devices plant (Kantau city) – movable and immovable property on the land plot with the area of 2,984ha.;
2. Electrode plant (Aksukent city) – movable and immovable property on the land plot with the area of 6,1351ha;
3. Lead minium and oxide plant (Shymkent city) – movable and immovable property on the land plot with the area of 0,5ra.

**Place of the project implementation:** Kazakhstan, SKO.

# JSC “AktobeStroyIndustry”

**Project objective:**

Reconstruction of Concrete products plant with arrangement manufacturing of products made of foamed concrete, with an industrial capacity of 171 ths. tones per year.

**Industrial capacity:**

Gasblocks, U-blocks, for seals and armor-clad belts with gripping cradle, tongue-and-groove system -170 000 tones.

**Shareholders/participants:**

JSC “IFK” – 48,01%

LLP “Zhiger” Firm” – 51,99%

**Place of the project implementation:** Kazakhstan, Aktobe oblast, Aktobe city, industrial zone.

**Pledged property, including:**

<b>In the security of the Fund:</b>	<b>Name of the facility</b>
Movable and immovable property, land	Property of Concrete products plant in Aktobe city
Movable and immovable property, land	Property of industrial basis in Aktobe city
On the Fund balance:	
Movable and immovable property, land	Property of foamed concrete Plant



# JSC “Astana Polygraphy”

**Project objective:**

Modernization of polygraphic complex. Arrangement of multi-copy issue of A3 format full-color newspaper editions through purchase of more speed equipment for offset printing, that would allow the enterprise to manufacture 48 mln. copies per year.

**Industrial capacity:**

48 mln. copies per year.

**Shareholders/participants:**

LLP “Matai group” – 100% share of participation.

**Place of the project implementation:** Astana, Kazakhstan

Name of the project	Type of security:	Name of the facility
JSC “Astana Polygraphy”	In the security of the Fund	
	Movable property	Equipment
	Immovable property	Industrial bases
	Land	Land plots

# LLP “Oxy Textile”

**Project objective:**

LLP “OXY Textile” company was established with the purpose of arrangement a activity for production and sales of cotton yarn and textile products.

**Industrial capacity:**

6 183 tones of finished products (cotton yarn) per year;

**Founder:** Kanayev N.Y.

**Assets/Security:**

- A plant for production of prongs and carded yarn (movable and immovable property) in South-Kazakhstan oblast;

**Place of the project implementation:** Kazakhstan, South-Kazakhstan oblast, Sayram region.

№	Name of the Borrower	Name of the project
1	LLP "Orda Glass Lrd"	"Construction of a plant for production and processing of plate glass, with a capacity of 197 100 tones/year in Kyzylorda city.
2	JSC "Doszhan Temirzholy" (DTZ)"	"Construction and operation of a railway line Shar – Ust-Kamenogorsk"
3	JSC "Irtys Chemical-Metallurgical Plant"	Creation of rare metal fourth processing on ICMP
4	JSC "Kazakhstan Invest Komir"	"Creation of a complex for production of special coke and generation of electric and thermal energy"
5	JSC "Rannila Kazakhstan"	Manufacturing of sandwich type wall panels – multi-layered built-up structure of double-sided metal cladding and mineral-cotton heat insulating core.
6	JSC "Myrzabek Altyn Tas Group"	Extension of non-metallic materials production at "Shetpinkoye-1" field
7	JSC "Kaps Intl"	Establishment of a new highly-automated production of metal packaging products for food pharmaceutical industry.
8	JSC "White Fish of Kazakhstan"	Plant for production of fish products.
9	JSC "Uralsk plant of metal structures and galvanizing"	Production for hot galvanizing of construction metal structures

№	Name of the Borrower	Name of the project
10	JSC "Yustal -Contract"	Arrangement the manufacturing of laminated wood structures in South-East region of Kazakhstan
11	JSC "Pams Pipe"	Arrangement the manufacturing of anticorrosive coatings for steel pipes
12	LLP "Kadamzhaisk stale plant"	Restoration of full loading of the stale plant industrial capacities.
13	JSC "Karaganda woodworking integrated plant"	Arrangement the manufacturing of panel wooden house construction and constructional laminated lumber.
14	JSC "AktobeStroyIndustry"	Reconstruction of concrete products plant with arranging the manufacturing of products from foamed concrete
15	JSC "AGROHOLDING YEL-INVEST"	Establishment of agro industrial holding in Pavlodar oblast (the first stage of the project) and Development of the agroindustrial holding in Pavlodar oblast (the second stage of the project)
16	JSC "Zaissan Fish Product"	Modernization and extension of plants for fish processing in East-Kazakhstan oblast.
17	JSC "Bulgarconserveproduct"	Arrangement the manufacturing of vegetable canned products"
18	JSC "HEAVEN HOUSE"	Development of the existing enterprise for production of household and office furniture
19	JSC "SMS Engineering"	Restoration of gravel production and extension of output products assortment on Shidertinsk plant of non-metallic materials.
20	JSC "EcoProductGroup"	Modernization of operating fruit cannery in Tyulkubas village, SKO.
21	OJSC "Kasiyet"	Modernization and development wool yarn production
22	JSC "Kazruno"	Modernization of Semipalatinsk plant of yarn primary processing, creation of raw material base through reproduction of fine-wool sheep.
23	LLC "Zavod Lamel"	Establishment of a plant for lamella production and increase of timber-harvesting volumes up to 200 000 m3 on the north-west of RF.
24	JSC "CLICK"	Arrangement of timber base and preparation of industrial site for timber processing plant in Tomsk oblast, RF.
25	JSC "Urker cosmetics"	Modernization and extension of cosmetics and household chemistry production

# LLP “Orda Glass Ltd.”

## **Project objective:**

Construction of a plant for production and processing of plate glass, with capacity of 197 100 tones/year in Kyzylorda city.

Nomenclature of finished products: plate glass, energy saving glass with hard coating, solar-protective (reflecting) glass, multifunctional glass.

## **Industrial capacity:**

Industrial capacity – 600 tones/day, 197 100 tones/year.

## **Shareholders/participants:**

- JSC “IFK” – 10% shares of participation;
- Stewart Engineers Inc. – 20,29% shares of participation;

## **Assets/Security:**

- Guarantee on JSC “IFK” Project dated 27.04.2015 for 17 bln. Tenge;
- 100% shares of participation of LLP “Orda Glass Ltd”;
- Assets, coming in future according to the Contract Agreement No 1 dated 30.03.2015 for construction of a plant on a turnkey basis (EPC-contract);
- Corporate guarantee of a strategic partner Stewart Engineers Inc. dated 02.04.2015, performance guarantee dated 05.05.2015 for 4,039 bln. Tenge;
- Bank guarantee of construction and installation works performer LLP “ShymkentChemMontazh” to the amount of advanced payment - 3,753 bln. Tenger, performance guarantee for 1,245 bln. Tenge;
- Bank guarantee of design and survey works performer LLP “KPSP” to the amount of advanced payment of 191 mln. Tenge, performance guarantee for 63,6 mln. Tenge;
- **Place of the project implementation:** Kyzylorda, Kazakhstan.

# JSC “Doszhan Temir Zholy (DTZ)»

**Project objective:**

Operation of new transport route to EKO, excluding double crossing of the State border and completion of customs formalities, as well as decrease of transport expenses for the region population.

**Freight turnover:** 10 mln. tones/year, stretch of road – 148 km

**Shareholders/participants:**

- JSC “IFK” – 48,94%;
- JSC “NC “Kazakhstan Temir Zholy” - 46%;
- JSC “Kazzhol-Invest” - 2,85%;
- LLP “KZ-Service” - 2,18%.

**Place of the project implementation:** Ust-Kamenogorsk city.

# JSC “Irtysch chemical-metallurgical plant”

**Project objective:**

Arrangement the rare metals (niobium, tantalum, molybdenum, wolfram, zirconium) deep processing with extension of trade products nomenclature and entry into the international market of high technologies. Unique technologies of enrichment, separation, refinement and obtainment of finished products in the form of rare metals and their derivatives were applied on the plant. The plant was the primary and the one in the country for obtainment of niobium, lanthanum, neodymium, praseodymium, samarium, gadolinium, cerium, etc.

**Industrial capacity:** Bar metallic niobium -150 000 kg/year.

**Shareholders/participants:** JSC “IFK” - 44,6% and LLP “KazNiobium ICMP” - 55,4%

**Assets/Security:** Property complex of buildings and structures of JSC “ICMP” and LLP “KazNiobium ICMP” - 35 029,7 sq.m. with lan plots – 7,61 ha. On the stage of acceptance to the Fund balance, towards debt repayment for enforcement proceeding.

**Place of the project implementation:** Kazakhstan, EKO, Shemonaikhinsk region, Pervomaisk village.

# JSC “Kazakhstan Invest Komir”

**Project objective:**

Creation of a complex for production of special coke and generation of electric and thermal energy.

**Industrial capacity:**

600 tones/month

**Shareholders/participants:**

- LLP “Komir Kuat” - 51 %;
- JSC “IFK” - 49%.

**Assets / Security:**

Movable and immovable property (buildings, structures and equipment).

**Place of the project implementation:**

Kazakhstan, Karaganda oblast, Karaganda city, 42, Bakunin Street.



# JSC “Rannila Kazakhstan”

**Project objective:**

Manufacturing of sandwich type wall panels – multi-layered built-up structure of double-sided metal cladding and mineral-cotton heat insulating core.

**Industrial capacity:**

Annual capacity of sandwich type panels production is 800 000 sq.m. (8 sq.m/min)

**Shareholders/participants:**

LLP “Rannila Kazakhstan” - 56% of shares

JSC “Investment Fund of Kazakhstan” – 44% of shares

**Security:**

- Equipment
- Movable and immovable property of the industrial complex

**Place of the project implementation:** Almaty, Kazakhstan.

# JSC “Myrzabek Altyn Tas Group”

**Project objective:**

Extension of non-metallic materials production at “Shetpinkoye-1” field, with an industrial capacity of 1500 ths. tones per year.

**Industrial capacity:**

Quarry stone, gravel with fraction «5-10mm», «5-20mm», «10-20mm», «20-40mm», «20-65mm», and screening – with fraction «0-5 mm», «0-20 mm» - 1 500 000 tones per year.

**Shareholders/participants:**

JSC “IFK” – 39%

LLP “Myrzabek” – 61%

**Assets/Security:**

- Right for subsoil use (land plots) in Mangystau oblast, Shetpe village;
- Crushing complex (movable property) Baioni in Mangystau oblast, Shetpe village;

**Place of the project implementation:** Kazakhstan, Mangystau oblast, Mangystau region, Shetpe village.

# JSC “Kaps Intl”

**Project objective:**

Establishment of a new highly-automated production of metal packaging products for food pharmaceutical industry.

**Industrial capacity:**

900 mln. items of crown caps and 5 mln. of aluminum caps per year

**Shareholders/participants****- On the date of investment:**

LLP “Kaps Intl” - 51% shares

JSC “Investment Fund of Kazakhstan” – 49% of shares

**- at the moment:**

JSC “Investment Fund of Kazakhstan” – 100% of shares

**Security:** no

**Place of the project implementation:** Kazakhstan, Almaty

# JSC “White Fish of Kazakhstan”

**Project objective:**

Plant for fish products manufacturing.

**Project capacity (plan) :**

2000 tones/year

**Shareholders/participants:**

JSC “IFK” – 42,34%;

LLP “Lime Group” - 57,66% (LLP “Chiliksk pond culture”, LLP “Good Fish”, LLP “Balyk Product-Vostok”)

**Assets of the company:** No.

**Place of the project implementation:** Kazakhstan, Almaty oblast, Almaty city, East-Kazakhstan oblast.

# JSC “Uralsk plant of metal structures and galvanizing”

**Project objective:** Production for hot galvanizing of construction metal structures

**Industrial capacity (plan):** 13 200 tones/year

**Shareholders/participants:**

JSC “IFK” – 29,77%; LLP “SPP Metaloizseliya” – 29,53%; JSC “RIC Gradient” –40,70%

**Assets of the company:** Industrial base with a land plot, which includes a reinforcement-moulding shop, production building, concrete pad (metal structures storage site), overhead crane, and adjusting approaching r/w roads;

Hot galvanizing line “G.M.Gruppo Maccabeo” (Italy), providing the finished production cycle of anticorrosive processing.

**Place of the project implementation:** Kazakhstan, West-Kazakhstan oblast, Uralsk city.

# JSC “Yustal – Contract”

**Project objective:**

Arrangement the manufacturing of laminated wood structures in South-East region of Kazakhstan.

**Assets/Security:**

Buildings and structures of production base, located at the land plot with the total area of 6,060 ha.

**Industrial capacity:**

Constructional laminated lumber with approximate volume of 12 000 m3 per year.

**Place of the project implementation:** Almaty oblast,

Kapchagai.

**Shareholders/participants:**

JSC “Yustal-contract” – 51%, JSC “Investment Fund of Kazakhstan” - 49%.

Name of the project	Type of security:	Name of the facility
<u>JSC “Yustal-contract”</u>	On the Fund balance:  Movable property and immovable property	Buildings and structures of production purpose with the total area of 12164,6 sq.m. on the land plot of 6,6060 ha, railway siding, additional buildings. Movable property: overhead electric cranes 7 units, wood dryers – 5 units.

# JSC "Pams Pipe"

**Project objective:**

Arrangement the manufacturing of anticorrosive coatings for steel pipes.

**Project capacity:**

manufacturing of anticorrosive coatings for steel pipes.

**Shareholders/participants:**

JSC "IFK" – 100 %

**Place of the project implementation:** Almaty oblast,  
Kapshagay town.

Name of the project	Type of security:	Name of the facility
<u>JSC "Pams Pipe"</u>	On the Fund balance:  Movable and immovable property	Buildings and structures of production purpose with the area of 4117,7 sq.m. on the land plot of 1,7 ha, railway siding. Movable property: technological equipment in full set (plant, which was in use in Indonesia) on anticorrosive, 3-layered (epoxide, adhesive, polymeric layers) coating for steel pipes, diameter of which is from 60 to 1120 mm.

# OJSC “Kadamzhaisk stale plant”

**Project objective:**

Restoration of full loading of the stale plant industrial capacities.

**Industrial capacity:**

Metallic stale and its joints of the following marks: Su-0, Su-2, antimonous oxide- 4 000 tones/year.

**Shareholders/participants:**

JSC “Investment Fund of Kazakhstan” – 35% shares of participation, LLP “K-Antimony” - 54,83%, third parties.

**Assets/Security:**

Shares in the quantity of 1 617 210 pieces.

**Place of the project implementation:** The Republic of Kyrgyzsta, Kadamzhai city.



# JSC “Karaganda woodworking integrated plant”

**Project objective:**

Arrangement the manufacturing of panel wooden house construction and constructional laminated lumber.

**Industrial capacity:**

Construction of frame-panel houses of up to 50 000 m<sup>2</sup> per year; laminated lumber up to 10 000 m<sup>3</sup> per year and one-time wood dryer up to 465 m<sup>3</sup> (about 20000 m<sup>3</sup> per year).

**Shareholders/participants:**

JSC “IFK” – 49%

LLP “Fornax” – 51%

**Assets/Security:**

- The plant on the territory of 10 ha, total area of production premises is 25 000 m<sup>2</sup>, railway and automobile routes, overhead and gantry cranes and equipment for wood processing in Karaganda oblast, Karaganda city (in the security of JSC “ATF Bank”);

**Place of the project implementation:** Kazakhstan, Karaganda oblast, Karaganda city.

# JSC “AktobeStroyIndustry”

**Project objective:**

Reconstruction of Concrete products plant with arrangement the manufacturing of products from foamed concrete, with industrial capacity of 170 ths. tones per year.

**Industrial capacity:**

Gasblocks, U-blocks, for seals and armor-clad belts with gripping craddle, tongue-and-groove system -170 000 tones.

**Shareholders/Participants**

JSC “IFK” – 49%

LLP “Zhiger” Firm” – 51%

**Assets/Security:**

- Plant for manufacturing products from foamed concrete (movable and immovable property) in Aktobe city (security on the BRK project);
- Reinforced concrete products plant (movable and immovable property) in Aktobe (security on the DBK project);
- Industrial base (immovable property) in Aktobe city (security on the BRK project).

**Place of the project implementation:** Kazakhstan, Aktobe oblast, Aktobe city, industrial zone.

## JSC “SMS Engineering”

**Project objective:**

Restoration of gravel production and extension of output products assortment on Shidertinsk plant of non-metallic materials.

**Shareholders/participants (on the investment date):**

Baitassov A.M., Ryspanov N.B. – 71,55% shares

JSC “Investment Fund of Kazakhstan” – 28,45% shares

**Security** (within the Settlement Agreement dated 06.03.2015):

- 100% shares at LLP “Shalkiya-Nerud” Company”
- 100% shares at LLP “KazPromKyzylorda” Company”
- 5 land plots, with residential house
- 22 units of special machines and vehicle.

**Place of the project implementation:** Kazakhstan, Ekibastuz, Shiderty village.

# JSC “Urker Cosmetic”

**Project objective:**

“Modernization and extension of cosmetics and household chemistry production”.

**Field:** Production of perfume-cosmetic products and household chemistry products.

**Industrial capacity:** Production of perfume-cosmetic products and household chemistry products at entry into the project capacity of 210 mln. pcs. per year.

**Participation share** –JSC “Investment Fund of Kazakhstan” - 35%

**Other partner (IFK)** Mukhametov B.M. - 65%.

**Location:** Algabas village, Karasay region, Almaty oblast, RK.